



**SOMALI REGIONAL STATE
REGIONAL FINANCE AND ECONOMIC DEVELOPMENT BUREAU(BOFED)**

**A N OVERVIEW OF THE PLANNING AND M & E SYSTEM
PRACTICES IN PLACE IN SOMALI REGIONAL STATE**

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INTRODUCTION ABOUT BOFED

Somali BOFED was established in 1994.E.C. It resulted from the merger of the then

Planning & Economic Development Bureau (BoPED).

Therefore, the Bureau has two main sections:

The Planning and Economic Development and

The Finance Section

The main objectives of their merger or unification was

- ❑ To align and harmonize development plans, programmes and projects on one

hand, and financial resources thereby overcoming the unnecessary overlapping

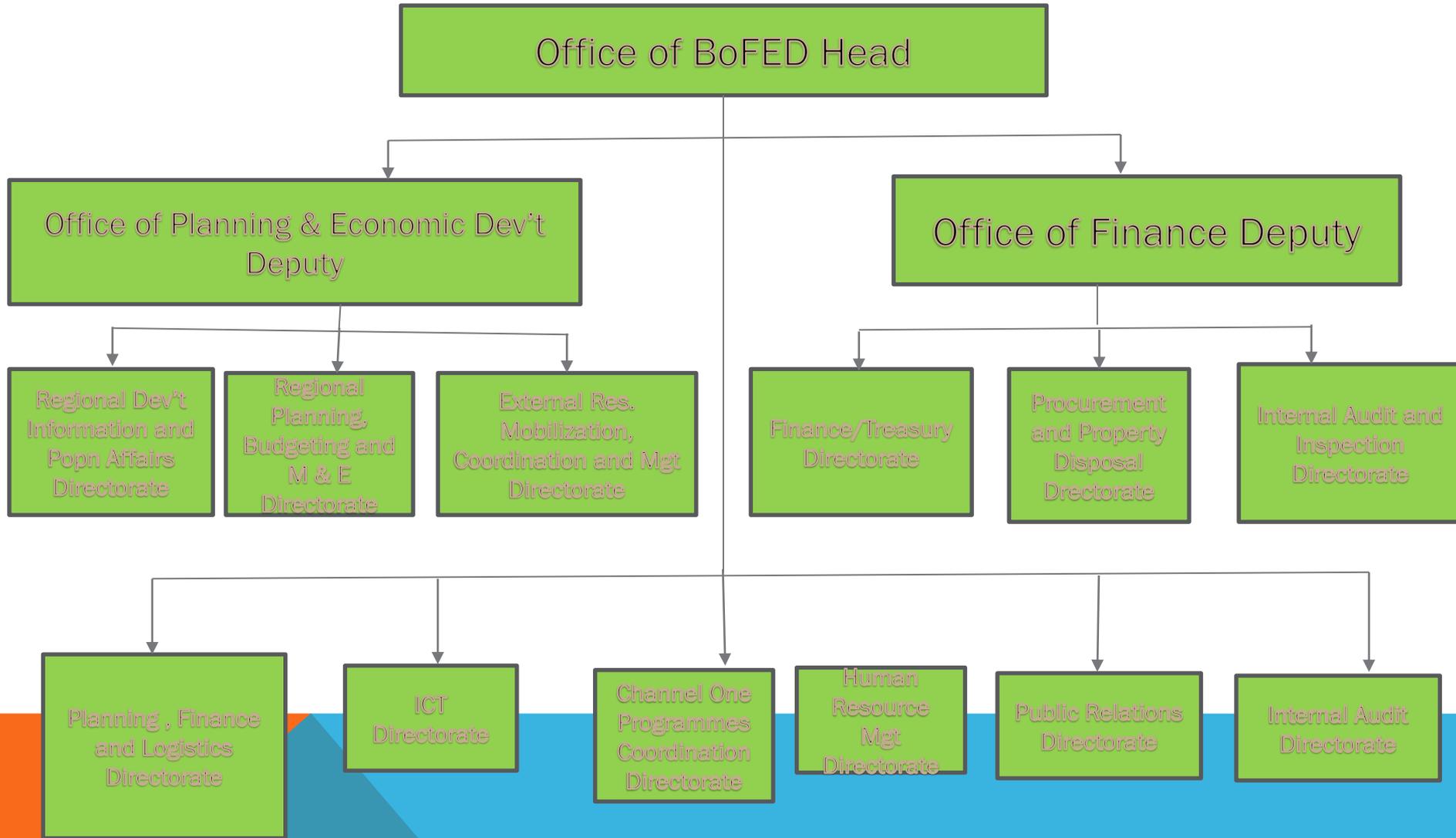
of resources

- ❑ To overcome parallel information gathering and to properly utilize and manage

scarce resources that is both budget and human resources.

- ❑ To create one-stop shopping centre this is because before the merger, there

SOMALI BOFED ORGANIZATIONAL STRUCTURE



THE MANDATES OF SOMALI BOFED

The formal mandate of

Somali BOFED is codified by Somali Regional State Proclamation No. 64/2000 titled

“proclamation defining the power and duties of the executive organs”. In this, the

Somali Regional State Finance & Economic Development shall have the powers and

duties to:

- 1. Supervise the implementation of Financial Policy and Physical Performance of the Region.**
- 2. Negotiate, sign and administer the agreements of loans, donations and other projects supported to the Regional State.**
- 3. Prepare long, medium and short term plans of the Region and supervise as well as evaluate their execution.**
- 4. Provide Districts (Woredas) support on budget, planning and expenditure management.**

THE MANDATES.....CONT.

- 5. Initiate policies for building the general economic output and annual inputs and production of the Region, and follow up their implementation.**
- 6. Cause in conducting study and research on the economic and social development of the Region.**
- 7. Supervise and coordinate the undertakings of non-governmental organizations related to economic and social development activities carried out in the Region.**
- 8. Cause the undertaking of the study on the potential infrastructure development of the Region. 9. Study and prepare fair and balanced formula for budget distribution, which determines all considerable conditions and submit to the concerned bodies for approval.**
- 10. Ensures as well to check within the prepared development plans and projects that the importance of women in the Region is stated.**

11. Examines, budget, the allocation of annual recurrent and capital project budgets and prepare break-down for Regional Bureaus of the annual consolidated budget and as well as administer and release them (the budgets),and also prepare the request of the supplementary budget wherever found necessary.

12. Enforce provisions of budget reform and inspection of expenditure management system.

13. Deposit and administer shares, negotiable instruments, money and other regional government assets.

14. Establish an advance budget management and accounting system in the Region and supervise its implementation.

15. Prepare general report in relation to the financial performance, percentage on the utilization and modes of utilization.

16. Undertake finance and property inspection and control in public institutions.

THE MANDATES.....CONT.

17. Supervise and inspect by ensuring that the budget utilization and property administration of the Regional Institutions effected pursuant to the Federal and Regional Finance and Property Administration Policy, Rules and Regulations.

18. Prepare and issue directives governing procedures for public procurement and administration of property.

19. Perform other powers and duties as may be provided under other laws.



THE BASIS AND PREPARATION OF SECTORAL AND REGIONAL LONG-TERM PLANS

At the end of the implementation of every regional strategic development plan, the following actions or measures are undertaken:

- Performance evaluation of the preceding strategic plan/Regional Development Plan, sectoral development plans serving as a basis for the next long-term plan
- Trainings on planning, monitoring & evaluation and RBM are provided to the planning staff of Regional Sector Bureaus/Institutions

Holding Consultation Workshops with representatives from Districts including:

- ✓ Elders,
- ✓ Businesspeople/traders
- ✓ Pastoralists and agro-pastoralists
- ✓ Stakeholders and development partners
- ✓ Training on Strategic planning to Regional Sector Bureaus Planning Teams

- Setting Strategic priorities (strategic goals, objectives, indicators, baselines and targets)
- Preparation of the Sectoral Strategic Plans
- Aligning Sectoral Strategic Plans/ with Federal Counterpart Plan for instance, aligning the Regional Health Sector Plan with that FMOH

ANNUAL ACTION PLANS AND BUDGETS PREPARATION

Based upon the Regional Strategic Plan/,

Preparation and implementation of annual plans with annual targets derived from sectoral development plans

The financial calendar is employed in preparing annual plans and budgets:

BoFED sends pre-ceiling budget to Regional Sector Bureaus

Instructs Bureaus to prepare their budgets and annual plans based upon the performance of the preceding EFY

Giving priority to the completion of ongoing projects

Functionalizing and making ready completed projects for service delivery

BoFED Regional Budget Team feeds the Budget requests of the Regional Sector Bureaus into the IBEX

The Regional Planning and M & E Team and the Regional Budget Team appraise the plans and budgets submitted by the Bureaus

Budget Hearing is undertaken where important questions are raised on the budget requests of the Bureaus taking their mandates into consideration

ANNUAL ACTION PLANS AND BUDGETS PREPARATION

Regional Sector Bureaus set their annual targets based on their baselines

BoFED recommends the plans and budgets of the Bureaus and submits to the Regional Cabinet and then to the Regional Council for approval

Similar process is undertaken by District/City Administrations in preparing annual action plans

Regional Sector Bureaus send development indicative plans to their district and city administrations counterpart offices.



THE MONITORING & EVALUATION PROCESS AND PRACTICES

Based upon the Annual Action Plans of the Bureaus which state the project/activity name, the quarter it has been planned to be implemented, the budget allocated

- **BoFED undertakes Monitoring and Evaluation at least twice thrice within each fiscal year**
- **M & E Checklist is prepared**
- **Reporting Format is prepared**
- **M & E reports presentations are made when M & E Teams come back from field where recommendations are included in the reports for improvement**
- **Regional Sector Bureaus send quarterly performance reports to BoFED and Office of the President**
- **Prior to the return of an M & E Team from field feedback session is held with the Zone Administration & District/City Administration**

HOW MONITORING AND EVALUATION IS UNDERTAKEN

At times BoFED undertakes monitoring and evaluation on Regional Sector Bureaus and Districts-implemented plans and Projects

At times Joint M & E is undertaken (BoFED accompanied by Regional Sector Bureaus)

Regional Council Undertakes Monitoring and Evaluation on Projects

The Bureau of the President also undertakes M & E.

Regional Sector Bureaus undertake their own M & E on their projects

Quarterly Performances are undertaken at Regional, Zonal and District/City Administrations levels.

Programmes/projects implemented by NGOs and other development partners are monitored and evaluated the relevant bureaus, sometimes jointly.

Also Office of the Regional Auditor General undertakes performance audits.

Districts and City Administrations undertake monitoring

PLANNING, MONITORING & EVALUATION CAPACITY DEVELOPMENT OF REGIONAL SECTOR BUREAUS AND DISTRICTS/CITY ADMINISTRATIONS

Somali BoFED continuously provides trainings both Regional Sector Bureaus' Planning Directorates on the areas of :

- ✓ Strategic Planning,
- ✓ Results-Based Management
- ✓ Project Cycle Management
- ✓ Results-Based Monitoring & Evaluation
- ✓ M & E Plans and Terms of Reference Preparation
- ✓ Reports Preparation

KEY CONSTRAINTS AGAINST CAPACITY DEVELOPMENT

- Resource limit against rolling-out trainings on planning, monitoring & evaluation
 - Poor commitment and follow-up whether trainings taken are cascaded or not.
 - Shortage or lack of computers (desktops and laptops) mainly at districts level
 - Poor devolution of power at districts/city administrations level
 - Poor data quality as a result of technical capacity and shortage or lack of data management systems in place.
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INFORMATION MANAGEMENT SYSTEM

Having an information management system is key for developing and implementing results-based/results-oriented development plan, programmes

Regarding M & E Database systems

Some of the Regional Sector Bureaus have databases. These include;

BoFED, Somalinfo. The IBEX

Regional Health Bureau, HMIS

Regional Education Bureau, EMIS



THE WAY FORWARD TO CONCERTEDLY DEVELOP THE PLANNING, MONITORING & EVALUATION AND REPORTING

- **Sustaining trainings on planning, monitoring & evaluation and reporting while making follow-up on their cascading at lower administrative levels, giving trainings to colleagues**
- **Integrating capacity development endeavours on planning, monitoring & evaluation and reporting**
- **Strengthening development information sharing and documentation**
- **Developing the planning and monitoring & evaluation of both at regional and district/city administration levels**
- **Establishing horizontal and vertical cooperation among the counterparts (i.e. regional and district counterpart bureaus and offices of the same sector)etc.**
- **Encouraging and developing information management (M & E) database systems**

RBME TRAINING AT THE TEACHERS TRAINING AND EDUCATION IN K/DAHAR CITY FOR DOLLO, JARAR AND KORAHAY ZONES DISTRICTS



RBME TRAINING AT THE TEACHERS TRAINING AND EDUCATION IN K/DAHAR CITY FOR DOLLO, JARAR AND KORAHAY ZONES DISTRICTS





Dawlada Deegaanka Soomaalida



XAFIISKA MAALIYADDA IYO HORUMARINTA
DHAQAALAHA



TABABAR NIDAAMKA DABAGAL IYO QIIMAYN NATIIJADA-KUSALEYSAN OO
LAGU KOBCINAYO AWOODDA FULINEED EE SHAQAALAH DEGMOOYINKA
GOBOLLADA DOOLLO, JARAR & QORAHAY

**TRAINING ON RESULT BASED MONITORING AND EVALUATION (RBME)
FOR DEVELOPING THE IMPLEMENTATION CAPATICIY OF EMPLOYEES
WORKING AT WOREDA LEVEL OF DOLLO, JARAR & QORAHAY ZONES**



PLACE OF TRAINING K/DAHAR

DATE FROM 16/11/2018 TO 19/11/2018

JOINT FIELD MONITORING ON THE EXPANSION OF ANWAR PRIMARY AND INTERMEDIATE SCHOOL OF K/DAHAR CITY ADMINISTRATION



TOILET CONSTRUCTION AT ANWAR PRIMARY AND INTERMEDIATE SCHOOL



BOFED TEAM UNDERTAKING MONITORING ON ROAD CONSTRUCTION IN JIGJIGA CITY, AND RAQAY BRIDGE OF MAYAMULUQO



**YOUR COMMENTS, QUESTIONS AND SUGGESTIONS ARE
WILL BE WARMLY RECEIVED.**

**MANY THANKS FOR GIVING ME THE OPPORTUNITY TO
MAKE THE PRESENTATION AND ALSO LENDING ME
YOUR EARS.**

